

Okay Tasks Sdn Bhd : ECF Investment Guide

Dear Investor,

This is a brief guide on how to invest in Okay Tasks Sdn Bhd ("Okay Tasks") Equity Crowdfunding campaign at <https://app.ata-plus.com/oktasks>.

Ata Plus Sdn Bhd is the ECF platform that is facilitating Okay Tasks' Equity Crowdfunding (ECF) campaign, they will be responsible for:

- Preparing all the Investment documentation and facilitating the signing of the investment documents
- Ensuring all the company secretarial documents are in order
- Liaising with the Investor on the deposit of the funds into the trustee account; including the method and proof of the transfer of funds

1. DOCUMENTATION & LEGAL AGREEMENTS

By investing in the ECF campaign, you are entering into an agreement with Okay Tasks pursuant to the [Investment Agreement](#) listed on the platform.

* **NOTE:** All ECF Agreements and Legal Documentation will be executed online via electronic signatures.

2. DEPOSIT OF FUNDS INTO THE TRUSTEE ACCOUNT

Prior to the campaign going LIVE, the investment commitments can be made through a bank transfer to Ata Plus' Trustee Account (with the banking details below)

Payment via Direct Bank Transfer

Alternatively, investments can be made by depositing directly into Ata Plus' Trustee Account through a direct bank transfer.

Payment via Cash Deposit / Cash Cheque / Bankers Cheque: **NOT ACCEPTABLE.**

The appointed trustee for this ECF campaign is **Malaysian Trustees Berhad** (a subsidiary of RHB Banking Group) as per the following details:

Account Name : **MALAYSIAN TRUSTEES BERHAD-ATA-ECF-C**

Bank Name : **RHB Islamic Bank Berhad**

Account Number/IBAN : **2-64236-0000814-8**

SWIFT Code/Sorting Code : **RHBAMYKL**

Bank Address : **RHB Islamic Bank Berhad, Ground & Mezzanine Floor,
Podium Block, Plaza OSK, Jalan Ampang 50450 Kuala
Lumpur**

Purpose of Transfer : **OKAY TASKS ECF CAMPAIGN**

*** NOTE:**

- *For local payments, investments can only be made through the bank counter remittance/RENTAS/Telegraphic Transfer/Internet Banking (INSTANT TRANSFER / DUITNOW) or online money transfer providers.*
- *For overseas payments, investments can only be made through Foreign Telegraphic Transfers/or online money transfer providers.*
- *Please include any bank charges over and above the investment amount.*

Offline Investment Form

Upon completion of the Transfer of Funds as per the above, it is compulsory to complete the below Offline Investment Form with your details and agree to the terms of the Investment Agreement. You may access the form via the following link: <https://tally.so/r/3xZb2y>.

****IMPORTANT:***

Kindly adhere to the following investment limit according to your investor classification. If you intend to invest more than RM 5,000 per Issuer, you must declare yourself as either a Sophisticated Investor or an Angel Investor (with proof of MBAN registration):

Retail Investor:

A broad category which the majority of investors fall into. They can invest up to a maximum of RM 5,000 per issuer, with a total of not more than RM 50,000 within a 12-month period.

Sophisticated Investor:

High net-worth individuals/entities as defined under Part 1, Schedules 6 and 7 of the Capital Markets and Services Act 2007. They do not have a limit on their investment amount.

Angel Investors:

A tax resident in Malaysia whose total net personal assets exceed RM3 million or gross total annual income is not less than RM180,000 or jointly with his or her spouse, has a gross total annual income exceeding RM250,000.

3. OTHER MATTERS

Ata Plus will be liaising with Okay Tasks's company secretary to ensure that all company secretarial documents are in order and confirm the details of your investment including the allotment of shares, once the same is committed.

The Deposited investment funds will only be transferred to Okay Tasks once its ECF Campaign has successfully closed and all investment documentation has been satisfied for submission to the Companies Commission of Malaysia (CCM).

Thank you very much.